

## Fund Creation and Donation Options

### Permanent Gift Funds

	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grant Disbursement
<b>SCF Community Fund</b>	None			SCF Grants Committee
<b>Named Fund</b>	\$5000.00	Yes	Yes	SCF Grants Committee
<b>Designated Fund</b>	\$10,000.00	Yes	Yes	Donor Directed
<b>Donor Advised Fund</b>	\$25,000.00	Yes	Yes	Donor Directed
<b>Community Fund</b> (for Municipality or Government Body)	None Fund Development in concert with SCF		No Maximum	Directed by Managing Committee (Restrictions may apply)
<b>Agency Fund</b>	\$10,000 suggested	Yes	No Maximum	Directed by Agency (Restrictions may apply)
<b>Business Fund</b>	\$30,000 suggested	Yes	No Maximum	Donor Directed

### SCF offers community agencies and donors other options in making a lasting difference in the community

	Minimum Deposit	Investment	Rate Of Return	Annual Grants	Endowment Building
<b>Managed Funds</b> For qualified donees and not for profit organizations	25,000 suggested	Assets invested by SCF as per SCF Investment Policy	NOT Guaranteed but as part of a larger investment pool generally higher	Income to agency (restrictions apply)	Means to build endowment and access brokerage accounts at lower cost

	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grants
<b>Combination Funds</b>	Yes	Negotiated	Yes in the Endowment	Flow through must be granted annually

#### Restrictions:

1. Percentage to endowment established at outset/ remainder flow through.
2. Minimum 20% to endowment
3. Qualified Donee or Field of interest must be identified at start up.
4. Regular contributions to endowment must be made.

Flow Through Funds	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grants
<b>SCF Fund Holders</b>	To top up an annual grant			Must be paid out in calendar year
<b>Community Projects</b> involving a qualified Donee	10,000 minimum	Up to 3 years	No	SCF must be directly involved in all decisions
<b>Established Community Group</b> (looking to establish themselves as a charity)	Yes. Endowed Fund must be created	No	In the Endowment	SCF must be directly involved in all decisions at start up and for fund raising