

## ***Want to Start a FUND???. . . . Let's Talk!***

Anyone can start a fund at SCF. It's as simple as a phone call and answering a few questions. SCF works with you, your family and your advisors to develop a giving plan and fund agreement that will fit what you want to accomplish.

Here are the questions.

1. What do you want to support? A specific charity, a number of charities, a field of interest, a scholarship or general community development?
2. Do you want your fund to be permanently held (endowed), spent immediately (flow through) or a combination of the two options?
3. When do you want to give? Right now or in the future? One time, Monthly, quarterly, annually?
4. What can I give? Cash, Cheques, Credit Card, E Transfer, Share Transfer are the most common gifts but SCF accepts other types of gifts.
5. How do I want the fund to be recognized?
6. What do I want to name the fund?

When you're ready to have the conversation call SCF @ 519 332 2588 or send an email to [ed@sarniacommunityfoundation.ca](mailto:ed@sarniacommunityfoundation.ca) and we'll set up the paperwork to get your fund started. Most funds can be set up in 30 minutes or less and while we'd love to meet you in person, we can accommodate virtual fund development if required.

If you don't see something you need or you have a question don't hesitate to call or email. We're here to help you make the community better and you might be able to help us think of new ways to make our work better.

We look forward to the conversation!

**Current SCF Fund Options**

**Permanent Gift Funds/ Endowment Funds**

	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grant Disbursement
<b>SCF Community Fund/ General Donation</b>	None			SCF Grants Committee
<b>Named Fund</b>	\$5000.00	Yes	Yes	SCF Grants Committee
<b>Designated Fund</b>	\$10,000.00	Yes	Yes	Donor Advised
<b>Donor Advised Fund</b>	\$25,000.00	Yes	No Maximum	Donor Advised
<b>Community Fund</b> (for Municipality or Government Body)	None Fund Development in concert with SCF		No Maximum	Directed by Managing Committee (Restrictions may apply)
<b>Agency Fund</b>	\$10,000 suggested	Yes	No Maximum	Directed by Agency (Restrictions may apply)
<b>Business Fund</b>	\$30,000 suggested	Yes	No Maximum	Donor Advised

**SCF offers community agencies and donors other options in making a lasting difference in the community**

	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grants
<b>Combination Funds</b>	Yes	Negotiated	Yes in the Endowment	Flow through must be granted annually

**Restrictions:**

1. Percentage to endowment established at outset/ remainder flow through.
2. Minimum 20% to endowment
3. Qualified Donee or Field of interest must be identified at start up.
4. Regular contributions to endowment must be made.

<b>Flow Through Funds</b>	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grants
<b>SCF Fund Holders</b>	To top up an annual grant			Must be paid out in calendar year
<b>Community Projects</b> involving a qualified Donee	10,000 minimum	Up to 3 years	No	SCF must be directly involved in all decisions
<b>Established Community Group</b> (looking to establish themselves as a charity)	Yes. Endowed Fund must be created	No	In the Endowment	SCF must be directly involved in all decisions at start up and for fund raising