

### *Fund Creation and Donation Options*

#### Permanent Gift Funds/ Endowment Funds

	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grant Disbursement
<b>SCF Community Fund</b>	None			SCF Grants Committee
<b>Named Fund</b>	\$5000.00	Yes	Yes	SCF Grants Committee
<b>Designated Fund</b>	\$10,000.00	Yes	Yes	Donor Advice to the Board
<b>Donor Advised Fund</b>	\$25,000.00	Yes	No Maximum	Donor Advice to the Board
<b>Community Fund (for Municipality or Government Body)</b>	None Fund Development in concert with SCF		No Maximum	Directed by a managing committee established with SCF involvement (Restrictions may apply)
<b>Agency Fund</b>	\$10,000 suggested	Yes	No Maximum	Directed by Agency (Restrictions may apply)
<b>Business Fund</b>	\$30,000 suggested	Yes	No Maximum	Donor Advice to the Board

#### *SCF offers community agencies and donors other options in making a lasting difference in the community*

	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grants
<b>Combination Funds</b> Endowed + Flow Through	Yes	Negotiated	Yes, within the Endowment	Flow through must be granted annually

#### Restrictions:

1. Percentage to endowment established at outset/ remainder flow through.
2. Minimum 20% to endowment
3. Qualified Donee or Field of interest must be identified at start up.
4. Regular contributions to endowment must be made.

Flow Through Funds	Minimum Donation	Minimum can be pledged	Grow to Donor Advised Level	Annual Grants
<b>SCF Permanent Fund Holders</b>	To top up an annual grant			Must be paid out in calendar year
<b>Community Projects</b> involving a qualified Donee	10,000 minimum	Up to 3 years	No	SCF must be directly involved in all decisions
<b>Established Community Group</b> (looking to establish themselves as a charity)	Yes. Endowed Fund must be created	No	In the Endowment	SCF must be directly involved in all decisions at start up and for fund raising